# Narasimha Pasumarthi

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# Title/Role:

# Summary:

* Having Extensive Years' Experience in Hyperion Suite of Products, software development life cycle process, which includes Analysis, Development, Testing, and Implementation.
* Expertise in Hyperion Planning, EPMA, HFM, FDM, MaxL, Excel add-in, Smart-view, Web Forms, and Hyperion reports.
* Configure FDM by setting up Adapters using the workbench, define import formats, create locations, mappings, validation rules and groups, and load data into HFM.
* Involved in Implementation & Supporting projects Hyperion Application to maintain Actual & Budget Data.
* Managed provisions of the users and groups as well related to the project.
* Performed tasks such as data loading, consolidation, calculation & translation.
* Good working experience with Hyperion Financial Management, Financial reports, financial data quality management.
* Knowledge has written calculation scripts and automating the process.
* Develop/Update HFM security groups and roles as required to meet business objectives.
* Good knowledge of Oracle Hyperion tools like FDMEE, DRM, HFM, and HFR Studio.
* Oracle HFM, Planning upgrade from versions 11.1.2.1 to 11.1.2.3 version.
* Hand on expiries about versions 11.1.2.1 1.1.2.3 and 11.1.2.4
* Good working experience in Financial Data Quality Management (FDM), Upstream, Smart View, and Web Analysis.
* Development, Migrate the Applications HFM, Panning from Dev to UAT, Prod. 11.1.2.4.
* Setup metadata with dimension properties and loading Planning and HFM to FDMEE.
* Supporting business users, the Hyperion Finical management, (HFM) Hyperion Financial Data Quality Management (FDMEE), Oracle Data Relationship Management) DRM around month end close.
* Support end-users on data loading through FDM during month end close.
* Used Python to conduct data processing, data analytics, and data wrangling
* Update/Create new security reports as requested by user's new version EPBCS.

# Skills:

* **Skill Set:** Hyperion financial management 11.1.2.1 to 11.1.2.3 and 11.1.2.4 Hyperion Shared, Services 11.1.2.1 Hyperion Reports 11.1, 2.3, (Financial Data quality Management FDMEE), Upstream, Smart View, and Web Analysis EPM Cloud EPBCS, EPBCS, FCCS.

# Domain Knowledge: Financial Services which includes Bank and Mortgage, Health care, Entertainment

* Tools:Peregrine Service Center, Rational Clear Quest and Clear Case, Web Analysis, Financial Reporting, Report Scripts, Smart View, Excel spreadsheet add-in

# Data Management: Hyperion On-Premise Experience FDMEE and Cloud Data management

# Reporting Tools: Hyperion Financial Reporting Studio, Hyperion Reports, Hyperion, Spreadsheet Add-in, Hyperion System Smart View.

# Education:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Degree** (AA/AS, BA/BS, MA/MS/MBA,  PhD, JD) | **Area of Study** | **School/College/University** | **Location** | **Was the degree awarded?**  (Yes/No) | **OPTIONAL:**  **Date**  (MM/YY) |
| Masters | Business Administration | Coventry University | UK | Yes | 2012 |

# Certifications: Oracle Hyperion Planning , HFM and EPBCS.

# Employment History:

**inspire brands, GA**

***EPM Consultant: Oracle EPBCS FCCS ARCS Oct 2023 – Present***

**Responsibilities:**

* Support production jobs to execute data integrations, metadata updates, and reporting refreshes in accordance with the published FP&A calendar and as requested by the appropriate users.
* Troubleshooting planning-related issues within time and supporting the month-end budgeting process.
* Migration of planning applications from one environment to another environment.
* Creating Calculation scripts for the Workforce and Finical module as part of the budget process setup and Validation and management of forecasting close processes
* EPBCS model implementations and participate in requirements gathering, application design, application configuration, client mentoring, and training.
* Develop metadata, business rules web forms, and other artifacts for EPBCS
* Make Metadata changes in as per business user requests submitted to the Hierarchy process through EDMCS..
* Created an approval process flow in EDMCS for Data Governance.
* Developed the calculation scripts in Calc Manager rules.
* Experience creating consolidated financial statements for public and private companies, as well as knowledge on Financial reports and Smart View
* Works independently with internal or external stakeholders to identify and clarify business requirements for technical support.
* Hands-on experience in Oracle IDM who need access to the instance on for creating the new groups and providing responsibilities and access controls for various applications to users.
* Migration of EPBCS planning applications from one environment to other environments.
* The files are generated daily and sometimes the frequency can be multiple times a day. These files are combined into a single file to generate data file and moved to load to ARCS. Batch script has been developed to accomplish this task. The batch will fetch the files one by one and place the contents in a single **.txt** file in the target folder ARCS.

**Indiana University (Health.org: Indianapolis)**

***EPM Lead Consultant: Oracle EPBCS FCCS ARCS Jun 2022 – SEP 2023***

Indiana University Health Environment: Enterprise Data Management Cloud Services. (EDMCS) and (FCCS) Enterprise Planning Budgeting Cloud service. Data Management, (Oracle Cloud Environment) (Account Reconciliation Cloud service) ARCS. Windows 2008 R2.EPM servers. HCM with Workday.

**Responsibilities:**

* Setting up a System for Planning sessions as per the IUH Budget Cycle
* Developed the data integration process by directly connecting to Oracle ERP in Data Management (EPM Cloud DM) by building Data Load mappings and data load rules and automating the load rules using the EPM Automate Load process.
* Creating users and groups and providing access to Forms and task lists.
* Wrote business requirements and led the team to migrate On-premises Hyperion to Oracle EPM Cloud (EPBCS). Supported 120 users worldwide as system administrator.
* We are creating and managing Security-related information for the SOX compliance and recertification process.
* Support end-users on data loading through data management during month-end close.
* Update/Create new security reports as requested by the user's new version of PBCS.
* Support production jobs to execute data integrations, metadata updates, and reporting refreshes in accordance with the published FP&A calendar and as requested by the appropriate users.
* Troubleshooting planning-related issues within time and supporting the month-end budgeting process.
* Migration of planning applications from one environment to another environment.
* Creating Calculation scripts for the Workforce and Finical module as part of the budget process setup and Validation and management of forecasting close processes
* FCCS model implementations and participation in requirements gathering, application design, application configuration,

**OHIO Public Schools, OH**

***EPM Consultant: Oracle EPBCS Mar 2021 – Apr 2022***

The Ohio Department of Education is a diverse team of passionate, education-focused professionals dedicated to fulfilling the vision established in Each Child, Our Future, Ohio’s strategic plan for education. The vision is, “In Ohio, each child is challenged to discover and learn, prepared to pursue a fulfilling post-high school path and empowered to become a resilient, lifelong learner who contributes to society.” Ensuring this vision for each of Ohio’s 1.7 million students, in partnership with more than 240,000 educators across the state.

**Responsibilities:**

* Setting up System for Planning sessions as per OHIO Budget Cycle
* Developing Operating Budget model to record Operating expenses
* Developing Capital Budget and Re-appropriation models to maintain Capital Expenses
* Designing or developing web-based user input forms as per stakeholder requirement.
* Developing Data Management Objects to load data and build metadata in the application
* Developing Business rules as per Business requirements
* Developed Test scripts and Product documentation for the users ease of understanding the Model
* Deep expertise in Oracle EPM Cloud SaaS and On-premise products, Data Integration and Process Re-design experience acquired through more than 14 Finance Transformation engagements.
* Developed automations scripts using EPM Automate in Windows Batch scripts to run data load process.

**Neustar, VA**

***EPM Consultant: (EPBCS/EDMCS,ARCS) May 2019 – Feb 2021***

This project involves Support role in for the products across achieve the business objectives the globe maintaining a consolidated system for financial data submissions, Both Summary and Detail report here we are responsible for maintaining Sales data and Finance data (GL) which helped business users to forecast their goals.

**Responsibilities:**

* Created planning web forms and supporting details.
* Support end-users on data loading through data management during month-end close.
* Update/Create new security reports as requested by the user's new version FCCS.
* Support production jobs to execute data integrations, metadata updates, and reporting refreshes in accordance with the published FP&A calendar and as requested by the appropriate users.
* Maintenance Month-end close to activates support and forecasting and close cycles.
* Troubleshooting planning related issues within time and supporting month end budgeting process..
* Crated monthly Load statements in standard .bai format are required for loading into ARCS for validating the Bank balances coming from Oracle ERP and workday HCM, Data Management module which is responsible for handling file loading to ARCS.

**Environment:** Enterprise Data Management Cloud Services. (EDMCS) and (FCCS) Enterprise Planning Budgeting Cloud service. Data Management, (Oracle Cloud Environment) EPBCS (Account reconciliation Cloud service) Windows 2008 R2.EPM servers

**Global Eagle Entertainment Inc, IL**

***Hyperion Admin (FDMEE, DRM, Planning,) Aug 2018 – Mar 2019***

This project would replace the existing financial consolidation system/ application. Here we are responsible for maintaining Sales data and Finance data (GL), which helped business users to forecast their goals and implement the Hyperion application as per the business requirement.

**Responsibilities:**

* Migrated applications from Development to Production Environment.
* Created Users and Provisioning of security using Shared Services
* Performed data validations on the target database after loading by comparing the source.

**Environment:** Hyperion Finical management, (HFM) Hyperion Financial Data Quality Management (FDMEE), Oracle Hyperion Financial Reporting, and Essbase shell scripting... Windows 2008 R2.ODI Hyperion On-Premise

**Baxter Healthcare International, IL**

***Hyperion Admin/Developer (Planning HFM) Jan 2017 – Jun 2018***

This project involves a Support role in for the products across achieve the business objectives the globe maintaining a consolidated system for financial data submissions, Both Summary and Detail report developed consolidations, working towards implementing a strategic platform for this application is a Management System.

**Responsibilities:**

* Created import profiles to build dimensions in EPMA.
* Performed data validations on the target database after loading by comparing the source.
* Data Migration between different Hyperion FDMEE, HFM HFR applications.
* Make Metadata changes in as per business user requests submitted to the Hierarchy process..

**Environment:** Hyperion Finical management, (HFM) Hyperion Financial Data Quality Management (FDMEE), Oracle Hyperion Financial Reporting, and Essbase shell scripting... Windows 2008 R2.ODI Hyperion On-Premise.

**CNO Financial Group, IN**

**Hyperion Admin/ Developer (Planning FDM DRM) Mar 2015 – Dec 2016**

This project would replace the existing financial consolidation system/application currently in the project was to migrate the application from EPM 11.1.2.1 to 11.1.2.3, creating new applications according to user requirements. Here we are responsible for maintaining Sales data and Finance data (GL), which help business users to forecast their goals.

**Responsibilities:**

* Upgrade Hyperion EPM applications from 11.1.2.1 to 11.1.2.3 in DEV, UAT, and PROD.
* Make Metadata changes in as per business user requests submitted to the Hierarchy process.
* Monitor Hyperion System Logs for errors and outage conditions.

**Environment:** (Essbase PLANING, FDMEE) Hyperion on Premises 11.1.2.3.500 workspace Smart View, Hyperion Financial Reporting Studio, Web analysis, Oracle 11i, MS Excel spreadsheet Add-in, Windows 2008 R2. Maintained Rule files, and Calc Scripts & such as Hyperion Essbase, Hyperion Planning, and Financial Reports. HFR)

**Aleris International Beachwood, OH**

**DRM / planning/ Consultant**

**Feb 2013 – Jan 2015**

This project involves a Support role in financial assistance for the sales of Aleris products across the globe, maintaining a consolidated system for financial data submissions, consolidations, and various analysis through Hyperion financial management 11.1.2.1

**Responsibilities:**

* Created Application profiles, User Defined Member lists.
* Creating Journal templates and adjusting the data with journals.)

**Open net, UK**

**Developer Jan 2012 – Dec 2012**

This project support process for managing consolidation, sale of reports open net implementing across the whole world, delivery a fully automated consolidation. The reports are developed using business objects web-based reporting using HFM and DRM application.

**Responsibilities:**

* Managing Metadata and defining attributes.

**Environment:** (Essbase PLANING, FDMEE) Hyperion on Premises 11.1.2.3.500 workspace Smart View, Hyperion Financial Reporting Studio, Web analysis, Oracle 11i, MS Excel spreadsheet Add-in, Windows 2008 R2. Maintained Rule.

**Walgreens Developer Jan 2007 – Dec 2009**

* Coordinating with Clients and Business Analysts to understand and develop an Optimized Cube.
* Developed a Multi-dimensional database (MDDB) application using Essbase that stored and maintained the company's

**Environment:** Hyperion Workspace, Hyperion Shared Services 9./3/1 Hyperion Business Rules, Linux, Unix(Solaris), SQL Server 2003 and Windows 2003, Hyperion Essbase 7.1.2, Excel Add-In, Maxl, Hyperion Reports 7.0, Hyperion